

Unleash the Superpowers in Your SuiteProjects Pro System with SuiteProjects Pro Scripts

Discover a fast way to make big efficiency improvements in your PSA system through Top Step's SuiteProjects Pro scripts. Each SuiteProjects Pro script builds upon the great features of your SuiteProjects Pro system using the power of SuiteProjects Pro scripting to improve your PS operation's productivity and process compliance.

Plug-In

Functionality Quickly
and Easily to Your
SuiteProjects Pro System

Top Step's Extension Marketplace contains pre-built and real-world tested SuiteProjects Pro scripts that can be easily applied and customized to your specific system.

Each SuiteProjects Pro Script includes:

- A Top Step specialist who will install and configure the SuiteProjects Pro script to your satisfaction.
- Knowledge transfer for usage and administration.
- Change management advice to ensure you get the most from your SuiteProjects Pro system and new script.
- Fast results—you will benefit from the new capability typically in less than 2 weeks.

How it Works

1 Visit Our Online Extension Marketplace

- Browse our list of SuiteProjects Pro scripts for the added functionality that could benefit you.
- Complete our online request form for the SuiteProjects Pro script that meets your needs.

2 Expert Review And Validation

- We will review your request and validate the SuiteProjects Pro script you requested will meet your needs.
- Once validated your purchase is completed.

3 Done For You Installation

- Our specialist will install, configure and test.
- We give you training for usage, administration, and change management, to ensure you receive the greatest value from your new script.

Visit our Extension Marketplace where you will find a growing library of SuiteProjects Pro Scripts. Here is a sampling of what you will find:

- Project Stage Audit Trail
- Project Notes History Tracking
- Schedule Report Contact Creation Automation
- Budget Hours from Budget Transactions
- Closed Project Also Closes All Tasks
- Fixed Fee Revenue Split
- Notify ALL PM's of Time-Off Requests Within The Past Two Days
- Update Project Expenses to Date
- Receipt Date Range
- Set Task Closed
- Expense Report Timesheet Deletion
- Project Task Creation
- Create Charge From PO
- Meal Charge Cap

www.topstepconsulting/marketplace

Don't find what you need in the Extension Marketplace?

Top Step will partner with you to design and implement a script that meets your needs.

We will:

1. Business Requirement Definition

- Identify the business need in processing, communication, automation, etc.
- Confirm standard SuiteProjects Pro functionality is not already native in the platform.
- Highlight desired behavior resulting from a custom solution.

2. Scope, Design, and Confirm

- Scope a custom solution leveraging available SuiteProjects Pro tools and add-on products.
- Consider boundary conditions, error handling, volume processing, and feature dependence.
- Evaluate end user impact and 'workarounds' that could possibly be used by end users which undermine end goal achievement.

3. Develop and Accept

- Develop the custom solution in a test environment.
- Establish use case and testing scenarios to confirm performance, design, error handling, and more.
- Confirm requirements are met.

4. Deploy and Monitor

- Support migration to a production environment with live data.
- Assist with data alignment needs and system outage coordination.
- Establish monitoring activities to ensure continued success.

About TOP STEP

Top Step is a leader in optimizing business efficiency for Professional Services operations, dedicated to helping clients achieve their profitability goals while focusing on business growth. With extensive expertise in professional services business operations, professional services automation (PSA), and project management, Top Step has proudly served over 400 global organizations. Its commitment to excellence has earned recognition as "Best of the Best" by SPI Research and Oracle NetSuite for Exceptional SuiteProject Pro Product Expertise. Visit www.topstepllc.com to explore how Top Step can elevate your operational excellence.

