



Manage complex projects with professional precision

NetSuite SuiteProjects Pro



NetSuite SuiteProjects Pro is a cloud-based professional services automation (PSA) solution that supports the entire professional services project lifecycle—from resource management and project management to time and expense tracking, project accounting, and advanced billing and invoicing. SuiteProjects Pro lets you manage in one place all the components that go into running a project-based services organization. The suite helps you increase resource utilization, project margins, and on-time project delivery while driving down IT costs, project accounting overhead, and long billing cycles. With a seamless integration to NetSuite, SuiteProjects Pro connects project activities with financials for accurate accounting and billing throughout the project lifecycle. The system supports whatever method your organization uses to measure profitability, and it lets you recognize revenue separately from project billing.

Key Benefits

- **Increase Project Efficiency.** Automatically create new projects from templates to better manage project planning and service delivery with preconfigured project plans, budgets, approval workflows, and billing and revenue recognition rules.
- **Optimize Resource Utilization.** Manage and deploy resources to projects according to job needs and employee skills, experience, and availability.
- **Accurate Project Financials.** Facilitate accurate accounting and billing throughout the project lifecycle and connect project activities with company financials to improve cash flow.

Project Management

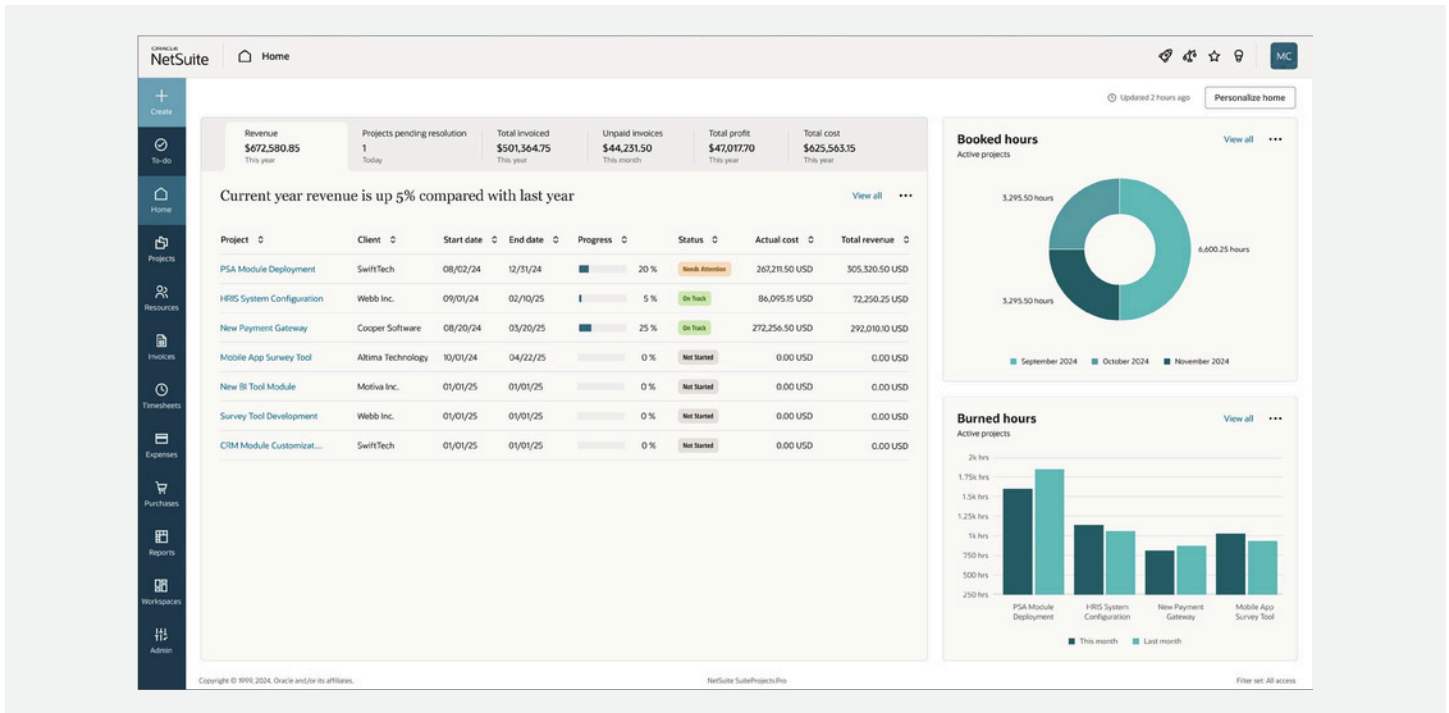
The project center gives project managers a single, centralized place to plan projects, tasks, phases, and milestones and to update projects without moving between screens. This helps project managers work faster and more efficiently and optimize their project delivery processes to drive higher margins and utilization. Real-time visibility into project dynamics lets project managers quickly identify and resolve potential issues. Run what-if scenarios to optimize billing rates, staffing, and overall project profitability from one system.

Resource Management

Gain the advanced resource optimization tools you need to manage your most valuable resources across the globe more effectively, making sure that the right people are working on the right projects at the right time. Increase resource utilization and maximize project success by managing and deploying resources to projects according to project needs, employee skills, experience, and availability, all based on the latest project timelines.

Key Benefits

- **Mobile Access.** Mobile support makes it easy to stay informed, update the status of projects, capture and manage timesheets, and review and approve expenses from anywhere with real-time visibility.
- **Improve Project Profitability.** Easily update and report on project status, giving managers access to project analytics that help them optimize pricing, billing rates, and staffing to protect overall profitability.
- **Real-Time Project Visibility and Reporting.** Automatically generate status reports and alerts and share documents to improve coordination among project managers, consultants, business leaders, and customers.



Project Accounting

Easily monitor and manage project revenues, expenses, and profitability over the life of the project to help the project stay on time and on budget. SuiteProjects Pro provides a powerful billing engine so you can invoice clients accurately and on time, helping to boost your cash flow. Sophisticated revenue recognition functionality lets you separate revenue types and recognize revenue based on what makes the most sense for your business.

Time and Expense Management

Quickly capture time-worked details. Submit timesheets for approval based on your unique business processes or customize the approval workflow by client and project, routing for line, multilevel, or project-based approvals. Automate and streamline the entire expense management process, including reporting, submission, and approvals. Track expenses at the project level for accurate accounting and to eliminate questions about where expenses should be allocated or billed.

Project Reporting

Create, schedule, and deliver reports to keep key stakeholders aware of the status of everything they need to know about your projects. View all information needed to successfully deliver projects from an executive dashboard. Track critical KPIs and project performance and adjust as needed to stay on task and avoid scope creep.


Mobile

Stay productive with anytime, anywhere access in the cloud. The SuiteProjects Pro mobile app makes it easy to stay informed, make project status updates, capture and manage timesheets, submit expenses, and make approvals from anywhere with real-time visibility.

Data Integrations

SuiteProjects Pro is seamlessly integrated with NetSuite and can also easily share data with a variety of other business applications for CRM, HR, and other systems—without error-prone manual data entry.



 Phone: 1-504-233-0056
Email: info@topstepllc.com
topstepllc.com