



Connect Your SuiteProjects Pro System To Your Other Mission-Critical Business Systems

Improve data consistency and expand automation by connecting your SuiteProjects Pro system with other mission-critical business systems for a complete end-to-end solution.

Integrations requires an understanding of more than simple field mapping and data rules. With over a decade of experience, Top Step will ensure your integrations consider business process workflows, end user behavior, timing and dependencies, and best practices that should be applied when integrating your SuiteProjects Pro system to other critical operational systems in the business.

SuiteProjects Pro Integration Experience:

- Salesforce.com
- NetSuite ERP
- QuickBooks
- Oracle Financial Management
- SAP
- Microsoft Dynamics GP/Great Plains
- Concur
- Workday HR

By leveraging our expertise, experience, and best practices we will help you step around any potential pitfalls.

Benefits of SuiteProjects Pro Integration Services

- Dedicated team experienced in SuiteProjects Pro and integration best practices
- Leverage the strength of each systems intended purpose
- Improve speed at which information is available
- Increase communication accuracy across your business units

“ I would recommend Top Step to any business that wants to partner with them. You can trust they'll do the job right”. — Beaconfire RED

Our Approach

We follow a simple and straightforward approach that delivers a superior solution.

1

Business Model Alignment and Design

- Use of workshops to identify system ownership by department.
- Review of data ownership by system.
- Determine data workflows, frequency, and integration technology/software.

2

Integration Build Out and Validation

- Gather field specifics from each system for mapping and transformation needs.
- Configure and connect integration technology to end systems.
- Establish use case and testing scenarios to confirm performance, design, error handling, and more.

3

Deploy and Monitor

- Support migration to a production environment with live data.
- Assist with data alignment needs and system outage coordination.
- Establish monitoring activities to ensure continued success.

Integration Tools We Use

We primarily utilize two best of breed tools for integration with NetSuite SuiteProjects Pro; Dell Boomi AtomSphere® and NetSuite SuiteProjects ProCONNECT with additional leading integration products continually being evaluated and added to our tool set. Our integration experience combined with our expertise in NetSuite SuiteProjects Pro allows us to help you quickly and smoothly design and implement the data integration exchanges for your specific PS business model.

About TOP STEP

Top Step is a leader in optimizing business efficiency for Professional Services operations, dedicated to helping clients achieve their profitability goals while focusing on business growth. With extensive expertise in professional services business operations, professional services automation (PSA), and project management, Top Step has proudly served over 400 global organizations. Its commitment to excellence has earned recognition as "Best of the Best" by SPI Research and Oracle NetSuite for Exceptional SuiteProject Pro Product Expertise. Visit www.topstepllc.com to explore how Top Step can elevate your operational excellence.

