



Connect OpenAir to Quickbooks Online

Using OpenAir’s API functionality, Top Step has built a quality integration between Quickbooks Online and OpenAir. This integration synchronizes your Accounting configuration with OpenAir to ensure a more seamless flow of data between the two systems. The Quickbooks Online integration reduces intervening with data manually while improving data integrity for the organization. This integration is a cost-effective and reliable alternative to 3rd party integrator solutions.

What Data Is Exchanged?

This integration can pull a variety of fields and record data from Quickbooks Online to sync with OpenAir, such as Chart of Accounts, Departments, Locations, or Service Allocations. In addition, syncing invoices, invoice payments, clients, projects and expense reports are provide a benefit of avoiding manual data entry in either system.

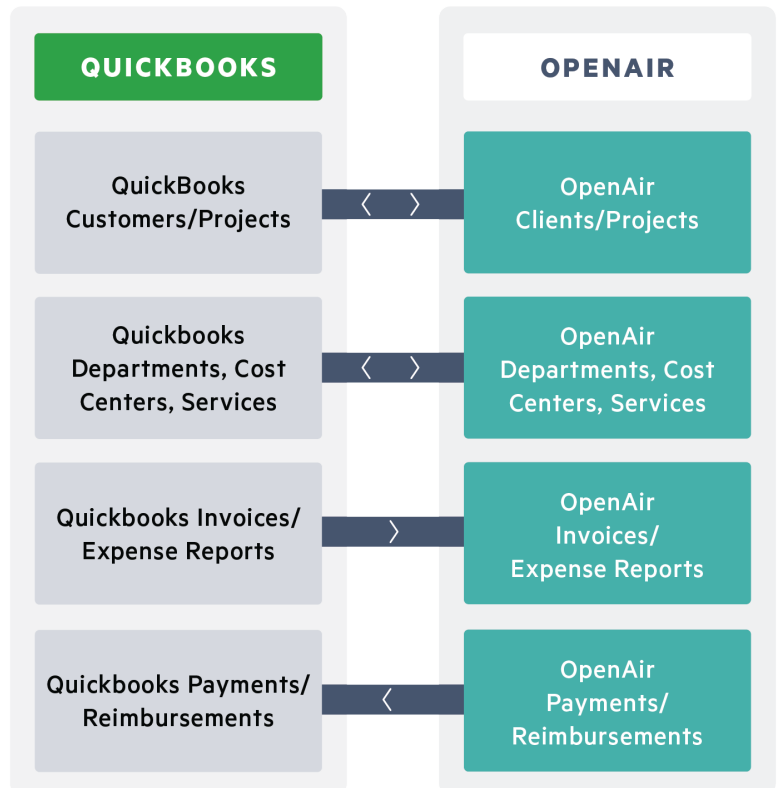
Common Questions

“Does this integration require a 3rd party tool?”

No, we can use OpenAir and QuickBooks API’s to create a direct connection.

Benefits of OpenAir Integration Services

- Dedicated team experienced in OpenAir and integration best practices
- Leverage the strength of each systems intended purpose
- Improve speed at which information is available
- Increase communication accuracy across your business units





Our Approach

We follow a simple and straightforward approach that delivers a superior solution.

1

Business Model Alignment and Design

- Use of workshops to identify system ownership by department.
- Review of data ownership by system.
- Determine data workflows, frequency, and integration technology/software.

2

Integration Build Out and Validation

- Gather field specifics from each system for mapping and transformation needs.
- Configure and connect integration technology to end systems.
- Establish use case and testing scenarios to confirm performance, design, error handling, and more.

3

Deploy and Monitor

- Support migration to a production environment with live data.
- Assist with data alignment needs and system outage coordination.
- Establish monitoring activities to ensure continued success.

Integration Tools We Use

We primarily utilize NetSuite OpenAir's native APIs to connect OpenAir to other systems. We also have deep experience with Dell Boomi AtomSphere® and NetSuite OpenAirCONNECT with additional leading integration products continually being evaluated and added to our tool set. Our integration experience combined with our expertise in NetSuite OpenAir allows us to help you quickly and smoothly design and implement the data integration exchanges for your specific PS business model.

About TOP STEP

Top Step improves business efficiency and productivity for Professional Services business operations. We help you achieve your profitability goals allowing you to focus on building your business. Our experts have extensive experience in professional services business operations, project management, and professional services automation with both local and global Professional Services organizations. We are proud to be awarded "Best of the Best" by SPI Research and have been ranked as one of the fastest growing companies by Consulting Magazine and Inc. 5000.

